

Sample

Mark-to-Market Letter of Acknowledge of Document Receipt

Form 8.1

(Date)

Project Name: _____

Project Address: _____

Project I.D. #: _____

Addressee (relevant party as specified in Chapter 8)

Dear _____:

Enclosed please find the closing docket which contains all relevant closing documents related to the restructuring of the above-referenced project, as listed on the Closing Document Checklist, for the above-referenced project. The closing escrow account balance is zero, with all funds properly disbursed. If you have post-closing responsibilities, receipt of this docket triggers the commencement of your responsibilities.

Your signature below acknowledges receipt of the closing docket and your assumption of post-closing responsibilities.

Please return the signed letter to the undersigned within 5 days. If you have any question, please contact _____ at _____.

Sincerely,

(PAE's address/contact/number)

I acknowledge receipt of the closing docket as described above and acknowledge assumption of any post-closing responsibilities. *[For the Washington DC Closing Docket include the following:* The Closing Docket has been found to be complete, accurate, and consistent with the amended Restructuring Commitment and the Final Official Term Sheet. Payment of the final portion of the base fee is approved.]

(Name of Recipient)

by:
